



The
**COMMUNITY
FOUNDATION**
of the New River Valley

Sliding Scale Fee Schedule for Funds in Excess of \$1 Million

Adopted by the Board of Directors August 25, 2016

Field of Interest & Designated/Agency Funds:

- 1% - On the first \$1,000,000
- 0.5% - On the next \$1,000,000
- 0.25% - On the remaining balance above \$2,000,000

Example: A field of interest or designated fund of \$5,000,000 would pay as follows:

1% on first \$1,000,000	\$10,000
0.5% on next \$1,000,000	\$5,000
0.25% on remaining balance of \$3,000,000	\$7,500
Total Annual Fee	\$22,500

Donor Advised & Scholarship Funds:

- 1.5% - On the balance up to \$1,000,000
- 0.75% - On the next \$1,000,000
- 0.25% - On the remaining balance above \$2,000,000

Example: A donor advised or scholarship fund of \$5,000,000 would pay as follows:

1.5% on first \$1,000,000	\$15,000
0.5% on next \$1,000,000	\$7,500
0.25% on remaining balance of \$3,000,000	\$7,500
Total Annual Fee	\$30,000

How does the CFNRV use the administrative fee to support its mission?

The administrative fee supports both fund administration and an extensive array of capacity-building activities that are designed to leverage the grants funds we provide with technical support to maximize the impact of our giving.

