GIVING NOW TO SHAPE TOMORROW
Charitable Giving at the Community Foundation

OUR CHARITABLE FUNDS
Start by choosing the option that's right for you.

The Fund for the NRV
Invest in long-lasting solutions to community needs by supporting the many innovative and collaborative programs that are poised for success right now.

Unrestricted Endowed Funds
We can't always predict future community needs. Create a fund that can quickly and easily respond to changing needs and opportunities for generations to come.

Field of Interest Funds
You identify your personal interest area. Arts. Education. Conservation. We award grants to community organizations that are making a positive impact in the area you select.

Designated Funds
Support your favorite charitable organization or program by providing it with ongoing support. Nonprofit organizations can also establish their own endowed funds at the foundation, expanding their ability to receive large and complex gifts with support from our professional staff.

Donor-Advised Funds
Actively participate in making grants from your fund. You work with our knowledgeable staff to identify the specific organizations and projects you care about the most. Then, submit your recommendations to our board and we make the grants from your fund.

Scholarship Funds
Put a college degree within reach for an NRV student. You select the specific scholarship criteria, such as minimum GPA or financial need, and we match applicants to those specific criteria.

Contact Us to Learn More
P.O. Box 6009
Christiansburg, VA 24068-6009
540.381.8999
cfnrv@cfnrv.org
https://cfnrv.org/
YOUR MANY WAYS TO GIVE
Give to an existing fund or start a new fund

IMMEDIATE GIFTS

Cash
Make an immediate gift via cash, check, or credit card. Or, consider a convenient monthly withdrawal from your checking account to spread out your gift over time.

Appreciated Stock
Transfer ownership of appreciated stock to the Foundation. You avoid capital gains and still enjoy the benefits of making a tax-deductible gift.

IRA Charitable Rollover
Meet your required minimum distribution by giving up to $100,000 directly to a fund at the foundation without having to claim the distribution as income. These gifts may not be made to donor advised funds.

DEFERRED GIFTS

Bequest
Leave a legacy by giving to a fund in your Will or Trust. You can designate a specific dollar amount or a percentage of your estate, or simply leave the residue to your fund.

Charitable Remainder Trust (CRT)
Secure a lifetime of income for yourself, your spouse, or other beneficiary while designating the principal of the Trust to a fund upon your death.

Charitable Lead Trust (CLT)
Make annual payments to a fund from your Trust’s income for a specific time period. Upon the termination of the Trust, the principal will support your designated beneficiaries.

Private Foundation Transfer
Avoid the burden of administering a private foundation by transferring those assets to an endowed fund at the Foundation. The fund will carry the same name and purpose as the private foundation, and the trustees may continue to serve as advisors.

YOUR BENEFITS AS A DONOR
Stay informed and watch your fund grow

Maximize the Good Your Fund Can Do
With the exception of The Fund for the NRV, all funds have two components to best meet your charitable interests:

⇒ **Endowment:** To meet your interests in perpetuity, endowed funds participate in our investment pool and earnings are allocated quarterly. Field of Interest, Designated, and Donor Advised Funds are endowed at $10,000 and Scholarship Funds at $15,000.

⇒ **Pass-Through:** Pass-through funds remain liquid to give flexibility and supplement grant-making from your endowment. You can spend the balance down to zero and replenish as needed.

Enjoy Low Administrative Fees
We assess a modest annual administrative fee of 1%-1.5% depending on fund type. Funds in excess of $1 million enjoy a discounted fee on the balance of the fund above $1 million.

Stay Up to Date Online
You can make a secure, online gift to any fund at cfnrv.org. Beginning in mid-2018, you will also be able to check recent activity in your fund online, including new gifts, grant awards, and investment growth.